

ASX Announcement (ASX:AXE)

26 June 2020

Exercise of Unlisted Options

Notice under section 708A(5)(e) of the Corporations Act

Archer Materials Limited (“Archer”, the “Company”) (ASX:AXE) has today issued 400,000 fully paid ordinary shares in the Company following the exercise of unlisted options, previously issued under an employee incentive scheme. The unlisted options had an exercise price of \$0.1929 each and expiry of 31 March 2023.

Details of the issue are:

Class of securities	Ordinary Shares
ASX Code of the securities	AXE
Date of the issue of the securities	26 June 2020
Total number of securities issued or expected to be issued	400,000

Archer advises that:

1. The above shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act.
4. As at the date of this notice, there is “no excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

For further information please contact:

The Board of Archer authorised this announcement to be given to ASX.

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For more information about Archer’s activities, please visit our:

Website:

<https://archerx.com.au/>

Twitter:

<https://twitter.com/archerxau?lang=en>

YouTube:

<https://bit.ly/2UKBBmG>

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